

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 22-10964 (MG)

) (Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 19, 2024, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Fourth Supplemental Declaration of Marc Puntus in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief (Docket No. 4269)**

Furthermore, on January 19, 2024, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Final Fee Application of Huron Consulting Services LLC as Financial Advisor to the Examiner for the Period from October 10, 2022, Through and Including March 31, 2023 (Docket No. 4270)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- **Sixth Monthly Interim and Final Fee Application of Andersen LLP, as UK Tax Services Provider for the Debtors and Debtors in Possession for the (I) Interim Fee Period from November 1, 2023 Through and Including November 9, 2023 and the (II) Final Fee Period From February 13, 2023 Through and Including November 9, 2023 (Docket No. 4271)**

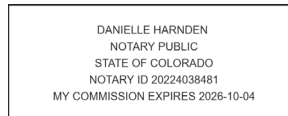
Dated: January 22, 2023

*Janira Sanabria*  
Janira N. Sanabria

State of Colorado     )  
                                      ) SS.  
County of Denver     )

Subscribed and sworn before me this 22<sup>nd</sup> day of January 2023 by Janira N. Sanabria.

*Danielle Harnden*  
(Notary's official signature)



## **Exhibit A**

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP OF BORROWERS	C/O MCCARTER & ENGLISH, LLP	ATTN: LISA S. BONSALE	FOUR GATEWAY CENTER	100 MULBERRY STREET	NEWARK	NJ	07102	
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	
AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	C/O OFFIT KURMAN, P.A.	ATTN: JASON A. NAGI, ESQ.	590 MADISON AVE	6TH FLOOR	NEW YORK	NY	10022	
AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	C/O OFFIT KURMAN, P.A.	ATTN: JOYCE A. KUHNS, ESQ.	7021 COLUMBIA GATEWAY DR	STE 200	COLUMBIA	MD	21046-2967	
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	4000 TOWN CENTER	SUITE 1800	SOUTHFIELD	MI	48075	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	1031 W 4TH AVE	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL		ON FILE	SUITE 200		ANCHORAGE	AK	99501	
ALEXANDER MASHINSKY		229 ONTDEKKERS ROAD, HORIZON,			ROODEPOORT		01724	SOUTH AFRICA
ALTCOINTRADER (PTY) LTD.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	1425 RXR PLAZA, 15TH FLOOR		UNIONDALE	NY	11556-1425	
AM VENTURES HOLDINGS INC.		ATTN: THOMAS R. DOMINCZYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	08822	
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	2005 N CENTRAL AVE			PHOENIX	AZ	85004	
ARIZONA OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	SUITE 200		LITTLE ROCK	AR	72201	
ARKANSAS OFFICE OF THE ATTORNEY GENERAL		86-90 PAUL ST			LONDON		EC2A 4NE	UNITED KINGDOM
B2C2 LTD		ON FILE						
BAKER, DOMINIC JOHN		ATTN: BENJAMIN I. FINESTONE, KATE SCHERLING, MARIO O. GAZZOLA	51 MADISON AVE	22ND FLOOR	NEW YORK	NY	10010	
BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC)	C/O QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: BRIAN S. LENNON	787 SEVENTH AVENUE		NEW YORK	NY	10019	
BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC)		1055 WEST 7TH STREET			LOS ANGELES	CA	90017	
BLOCKDAEMON INC.	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY ROAD SUITE 410			GARDEN CITY	NY	11530	
BRANDON VOSS		PO BOX 944255			SACRAMENTO	CA	94244-2550	
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. NICHOLSON GAVIRIA,	200 PARK AVENUE		NEW YORK	NY	10166	
CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG	C/O PAUL HASTINGS LLP	ATTN: LEO TSAO	2050 M STREET NW		WASHINGTON	DC	20036	
CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG	C/O PAUL HASTINGS LLP	ON FILE						
CHANG, RICKIE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
CHRISTOPHER J. LITTLE		ON FILE						
CIMO, MICHAEL	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
CLINT PETTY	C/O CLEARY GOTTlieb STEEN & HAMILTON LLP	ATTN: THOMAS S. KESSLER	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
COINBASE, INC.		RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY	10TH FLOOR	DENVER	CO	80203	
COLORADO OFFICE OF THE ATTORNEY GENERAL	C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL	ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG	15TH FLOOR, STRAWBERRY SQUARE		HARRISBURG	PA	17120	
COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE	C/O MILBANK LLP	ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA	1850 K ST NW	SUITE 1100	WASHINGTON	DC	20006	
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES	55 HUDSON YARDS		NEW YORK	NY	10001	
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	165 CAPITOL AVE			HARTFORD	CT	06106	
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. BERKOVICH	767 FIFTH AVE		NEW YORK	NY	10153	
CORE SCIENTIFIC, INC.	C/O WEIL GOTSHAL & MANGES LLP	ATTN: BIRGIT URBONS	BANKRUPTCY OFFICE ZUG	AABACHSTRASSE 5, P.O. BOX	ZUG		06301	SWITZERLAND
COVARIO AG	C/O MLAW BIRGIT URBONS	LANDS GYR STRASSE 1			ZUG		CH-6300	SWITZERLAND
COVARIO AG		ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK	NY	10017-3852	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST		67 FORT ST	1ST FLOOR	ARTEMIS HOUSE	GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
CRYPTO10 SP - SEGREGATED PORTFOLIO OF INVICTUS CAPITAL		ON FILE						
FINANCIAL TECHNOLOGIES SPC		LAKELAND AVE.			DOVER	DE	19901	
DANIEL IBRAHIM		ON FILE						
DEFERRED 1031 EXCHANGE, LLC		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DEKKER, CARLOS C		ON FILE						
DELAWARE DEPARTMENT OF JUSTICE		ATTN: EDWARD J. LOBELLO	600 THIRD AVENUE 22ND FLOOR		NEW YORK	NY	10016-1915	
DENTZEL, ZARYN	C/O BOND, SCHOENECK & KING, PLLC	ATTN: JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
DIANA THANT AND NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ON FILE						
DIANA THANT AND NATAKOM CHULAMORKODT		400 6TH STREET NW			WASHINGTON	DC	20001	
DIFIORE, THOMAS ALBERT		ON FILE						
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL		DAVID ELAZAR 12			TEL AVIV			ISRAEL
DIXON, SIMON		ON FILE						
DOIT INTERNATIONAL		ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	1301 AVENUE OF THE AMERICAS	42ND FLOOR	NEW YORK	NY	10019	
DOWNES, BRADLEY JAMES	C/O ARENTFOX SCHIFF LLP	ON FILE						
DR. ASHRAF EL-SHAFAEI		920 LENMAR DR			BLUE BELL	PA	19422	
ELIE SIMON	ATTN: WILLIAM D. SCHROEDER, JR.	ON FILE						
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.		ON FILE						
ERAN TROMER		ATTN: ANDREW M. CARTY	SEVEN TIMES SQUARE		NEW YORK	NY	10036	
ERAN TROMER	C/O BROWN RUDNICK LLP	ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER	ONE FINANCIAL CENTER		BOSTON	MA	02111	
FAHRENHEIT, LLC	C/O BROWN RUDNICK LLP	ON FILE						
FAHRENHEIT, LLC		600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528		WASHINGTON	DC	02058	
FARR, NICHOLAS	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURI	C/O GODFREY & KAHN, S.C.	ONE EAST MAIN STREET, SUITE 500		MADISON	WI	53703	
FEDERAL TRADE COMMISSION		THE ROGOVIN-TIDHAR TOWER 15TH FLOOR	11 MENACHEM BEGIN ROAD		RAMAT-GAN		5268104	ISRAEL
FEE EXAMINER, CHRISTOPHER S. SONTCHI	C/O ORRICK HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR., ESQ.	51 W 52ND ST		NEW YORK	NY	10019-6142	
G. E. EHRLICH (1995) LTD.		ATTN: DARREN AZMAN, JOEL C. HAIMS, LUCAS B. BARRETT, CHRISTOPHER J. WHALEN	ONE VANDERBILT AVENUE		NEW YORK	NY	10017-3852	
GALAXY DIGITAL TRADING LLC	C/O MCDERMOTT WILL & EMERY LLP	40 CAPITOL SQ SW			ATLANTA	GA	30334	
GALAXY DIGITAL TRADING LLC, GALAXY DIGITAL MINING LLC, GALAXY DIGITAL LP	C/O MCDERMOTT WILL & EMERY LLP	12 YAD HARUTZIM RD			TEL- AVIV			ISRAEL
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETTE ROSSZER FIGUEROA	ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. NICHOLSON GAVIRIA	200 PARK AVENUE		NEW YORK	NY	10166	
GUBERMAN CONSULTING		ATTN: LEO TSAO	2050 M STREET NW		WASHINGTON	DC	20036	
HANOCH 'NUKE' GOLDSTEIN	C/O PAUL HASTINGS LLP	ATTN: MATTHEW J. GOLD & DOV R. KLEINER	500 FIFTH AVENUE		NEW YORK	NY	10110	
HANOCH 'NUKE' GOLDSTEIN	C/O PAUL HASTINGS LLP				HONOLULU	HI	96813	
HARRISON SCHOENAU	C/O KLEINBERG, KAPLAN, WOLFF & COHEN, P.C.							
HAWAII OFFICE OF THE ATTORNEY GENERAL								



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IGNAT TUGANOV	C/O VENABLE LLP	ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, ARIE PELED	151 W 42ND ST	FL 4R	NEW YORK	NY	10036-6635	
ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO	IL	60601	
ILLUMITI CORP AKA SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	ONE RIVERFRONT PLAZA		NEWARK	NJ	07102	
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INTERNAL REVENUE SERVICE		PO BOX 7346			PHILADELPHIA	PA	19101-7346	
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST			GRAND CAYMAN	PA	KY1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	
ISRAEL INNOVATION AUTHORITY		TECHNOLOGY PARK, DERECH AGUDAT SPORT	HA'POEL 2		JERUSALEM		95102	ISRAEL
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	1 SE 3RD AVE., SUITE 1240		MIAMI	FL	33131	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	260 MADISON AVE	8TH FLOOR	NEW YORK	NY	10016	
JEFFRIES, DAVID		ON FILE						
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	1271 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
JYOTI SUKHNANI	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE	2ND FLOOR		TOPEKA	KS	66612	
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118		FRANKFORT	KY	40601	
KOALA 2 LLC	C/O KING & SPALDING LLP	ATTN: MICHAEL R. HANDLER & LEIGH M. NATHANSON	1185 AVENUE OF THE AMERICAS	34TH FLOOR	NEW YORK	NY	10036	
KOALA1, LLC	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	1425 RXR PLAZA, 15TH FLOOR		UNIONDALE	NY	11556-1425	
KOHJI, HIROKADO		ON FILE						
KOST FORER GABBAY AND KASIERER, A MEMBER OF ERNST AND								
YOUNG GLOBAL		144 MENACHEM BEGIN RD, 6492102,			TEL AVIV			ISRAEL
KYLE FARMERY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE	300 CAPITAL DR			BATON ROUGE	LA	70802	
MAINE OFFICE OF THE ATTORNEY GENERAL		6 STATE HOUSE STATION			AUGUSTA	ME	04333	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MARYLAND OFFICE OF THE ATTORNEY GENERAL		200 ST. PAUL PLACE			BALTIMORE	MD	21202	
MASSACHUSETTS ATTORNEY GENERAL'S OFFICE		1 ASHBURTON PLACE	20TH FLOOR		BOSTON	MA	02108	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB	667 MADISON AVE	5TH FLOOR	NEW YORK	NY	10065	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCIALI & MICHAEL P. BROADHURST	1339 CHESTNUT ST	SUITE 500	PHILADELPHIA	PA	19107	
MCCLEINTOCK, MICHAEL		ON FILE						
MCMULLEN, BRIAN		ON FILE						
MICHAEL CIMO		ON FILE						
MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		525 W OTTAWA ST			LANSING	MI	48906	
MICHIGAN DEPARTMENT OF TREASURY	JUANDISHA HARRIS	CADILLAC PLACE BUILDING	3030 W GRAND BLVD	SUITE 10-400	DETROIT	MI	48202	
MINNESOTA OFFICE OF THE ATTORNEY GENERAL		445 MINNESOTA ST	SUITE 1400		ST. PAUL	MN	55101	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL		WALTER SILLERS BUILDING	550 HIGH ST	PO BOX 220	JACKSON	MS	39201	
MISSOURI OFFICE OF THE ATTORNEY GENERAL		SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
MUNICKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
MONTANA OFFICE OF THE ATTORNEY GENERAL		JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS	PO BOX 201401	HELENA	MT	59602	
MURPHY, JR, THOMAS PATRICK		ON FILE						
NEBRASKA OFFICE OF THE ATTORNEY GENERAL		2115 STATE CAPITOL			LINCOLN	NE	68509	
NEOT AVIV		ON FILE						
NEVADA OFFICE OF THE ATTORNEY GENERAL		OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY	NV	89701	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST			CONCORD	NH	03301	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN, ESQ.	570 BROAD ST		NEWARK	NJ	07102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ.	225 LIBERTY ST	36TH FLOOR	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	1300 MT. KEMBLE AVENUE	P.O. BOX 2075	MORRISTOWN	NJ	07962-2075	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL		RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING	BOX 080	TRENTON	NJ	08611	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH								
SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH								
SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	CSC STATION 112 SOUTH FRENCH STREET		WILMINGTON	DE	19801	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH								
SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	945 EAST PACES FERRY ROAD, NE		ATLANTA	GA	30326	
NEW YORK OFFICE OF THE ATTORNEY GENERAL		THE CAPITOL	SUITE 2000		ALBANY	NY	12224	
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	2ND FLOOR		NEW YORK	NY	10018	
NIKI GA MANAGEMENT AND MAINTENANCE LTD		23 BAR KOCHVA	1350 BROADWAY, SUITE 1420		NEW YORK	NY	10018	
NOL MEYER AND NHAT VAN MEYER		ON FILE			BNEI BRAK		5126002	ISRAEL
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	1350 BROADWAY, SUITE 1420		NEW YORK	NY	10018	
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL		114 W EDENTON ST			RALEIGH	NC	27603	
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO							
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	1 BOWLING GRN	STE 534		NEW YORK	NY	10004-1459	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST	SUITE 2700	LOS ANGELES	CA	90071	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN	1221 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR	SUITE 5100	CHICAGO	IL	60606	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & CLAIRE O'BRIEN, ESQ.	1290 AVENUE OF THE AMERICAS		NEW YORK	NY	10104	
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OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
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PERRY, BRETT ALAN		ON FILE						
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RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	650 TOWN CENTER DR	SUITE 1530	COSTA MESA	CA	92626	



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RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FLOOR	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE	TN	37219	
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## **Exhibit B**



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## **Exhibit C**

**Exhibit C**

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**Exhibit D**

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